

L.G.BALAKRISHNAN & BROS LIMITED
6/16/13 Krishnarayapuram Road, Ganapathy, Coimbatore
AUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER/NINE MONTHS ENDED 31-12-2010

(Rs. in Lacs)

Sl. No.	Particulars	Quarter ended		Nine months ended		Quarter ended 31.12.2010	Nine months ended 31.12.2010	Year ended 31.03.2010	Year ended 31.03.2010
		31.12.2010	31.12.2009	31.12.2010	31.12.2009				
1	(a) Net Sales/Income from operations (b) Other Operating Income Total Income (a) + (b)	18133.49	14116.64	52210.58	39707.83	18275.55	52611.00	55237.90	55396.96
2	Total Expenditure	18133.49	14116.64	52210.58	39707.83	18275.55	52611.00	55237.90	55396.96
	a) Increase / Decrease in Stock In Trade & WIP	(166.95)	281.69	(1,405.15)	573.95	(206.73)	(1,450.21)	763.62	751.33
	b) Consumption of Raw Materials	6801.84	4851.31	20774.22	13968.85	6860.34	20892.85	19465.38	19519.34
	c) Purchase of Traded Goods	2428.48	2069.98	7395.38	5609.40	2428.48	7395.38	7934.37	7934.37
	d) Employees Cost	1739.74	1164.21	4829.15	3335.00	1755.91	4868.23	4521.22	4551.64
	e) Depreciation	681.58	539.83	1867.36	1602.47	691.00	1889.84	2171.49	2194.27
	f) Other Expenditure	4965.43	4009.62	14087.33	10793.69	5052.51	14271.50	15202.70	15301.35
	g) Total (a) to (f)	16450.12	12916.64	47548.29	35883.36	16581.51	47867.59	50058.79	50252.30
3	Profit from Operations before Other Income, Interest and exceptional items (1-2)	1683.37	1200.00	4662.29	3824.47	1694.04	4743.41	5179.12	5144.66
4	Other Income	56.63	133.31	172.33	452.23	58.64	177.58	554.12	554.12
5	Profit before Interest and exceptional items (3+4)	1740.00	1333.31	4834.62	4276.70	1752.68	4920.99	5733.24	5698.78
6	Interest	399.38	487.68	1101.38	1643.64	404.30	1114.60	2058.70	2070.98
7	Profit after Interest but before exceptional items (5-6)	1340.62	845.63	3733.24	2633.06	1348.38	3806.39	3674.54	3627.80
8	Exceptional items	-	-	-	-	-	-	-	-
9	Profit/ (Loss) from Ordinary Activities before tax (7+8)	1340.62	845.63	3733.24	2633.06	1348.38	3806.39	3674.54	3627.80
10	Tax expense	267.10	241.05	684.05	785.52	274.54	714.85	1191.03	1188.94
11	Net Profit from Ordinary Activities after tax (9-10)	1073.52	604.58	3049.19	1847.54	1073.84	3091.54	2483.51	2438.86
12	Extraordinary items (Net of Tax Expenses)	-	-	-	-	-	-	-	-
13	Net Profit for the period (11-12)	1073.52	604.58	3049.19	1847.54	1073.84	3091.54	2483.51	2438.86
14	Paid up Equity Share Capital [Face Value Rs.10/-]	784.81	784.81	784.81	784.81	784.81	784.81	784.81	784.81
15	Reserves excluding revaluation reserves as per balance sheet of previous accounting year	-	-	-	-	-	-	15088.45	15049.00



Sl. No.	Particulars	Quarter ended		Nine months ended		Quarter ended		Nine months ended		Year ended	
		31.12.2010	31.12.2009	31.12.2010	31.12.2009	31.12.2010	31.12.2010	31.12.2010	31.12.2010	31.03.2010	31.03.2010
16	Earnings per share (EPS) (Rs.) * a) Basic and diluted EPS before Extraordinary items for the period (not to be annualised) Rs. b) Basic and diluted EPS after Extraordinary items for the period (not to be annualised) Rs.	13.68	0.77	38.85	2.35	13.68	39.39	31.64	31.08		
		13.68	0.77	38.85	2.35	13.68	39.39	31.64	31.08		
17	Public Shareholding - No. of Shares - Percentage of Shareholdings	4272995	42209763	4272995	42209763	-	-	4220977	-		
		54.45%	53.78%	54.45%	53.78%	-	-	53.78%	-		
18	Promoters and Promoter group Shareholding: a) Pledged/Encumbered No of Shares Percentage of Shares (As a percentage of the total shareholding of the promoter and promoter group) (As a percentage of the total share capital of the Company) b) Non-Encumbered No of Shares Percentage of Shares (As a percentage of the total shareholding of the promoter and promoter group) (As a percentage of the total share capital of the Company)	-	-	-	-	-	-	-	-		
		-	-	-	-	-	-	-	-		
		3575109	36271271	3575109	36271271	-	-	3627127	-		
		100.00%	100.00%	100.00%	100.00%	-	-	100.00%	-		
		45.55%	46.22%	45.55%	46.22%	-	-	46.22%	-		

Refer Note.4

(Contd.)



**SEGMENTWISE REVENUE, RESULTS AND CAPITAL EMPLOYED
UNDER CLAUSE 41 OF THE LISTING AGREEMENT**

Sl. No.	Particulars	Quarter ended		Nine months ended		Quarter ended		Nine months ended		Year ended	
		31.12.2010	31.12.2009	31.12.2010	31.12.2009	31.12.2010	31.12.2010	31.12.2010	31.12.2010	31.03.2010	31.03.2010
		Standalone		Standalone		Consolidated		Consolidated		Standalone	Consolidated
1	Segment Revenue										
	(Net Sale/Income from operations)										
	a) Transmission	12394.42	8813.02	33960.31	25016.66	12394.42	33960.31	34922.91	34922.91		
	b) Metal Forming	3503.75	3228.66	10933.93	8922.84	3503.75	10933.93	12243.09	12243.09		
	c) Others	2235.32	2074.96	7316.34	5768.33	2377.38	7716.76	8071.90	8230.96		
	Total	18133.49	14116.64	52210.58	39707.83	18275.55	52611.00	55237.90	55396.96		
	Less: Inter segment revenue	-	-	-	-	-	-	-	-		
	Net Sales/Income from operations	18133.49	14116.64	52210.58	39707.83	18275.55	52611.00	55237.90	55396.96		
	2	Segment Results									
		(Profit/(Loss) before tax and Interest)									
a) Transmission		1411.16	709.41	3470.96	2723.94	1411.16	3470.96	3885.57	3885.57		
b) Metal Forming		244.38	501.69	981.80	1101.22	244.38	981.80	1384.82	1384.82		
c) Others		84.46	122.21	381.86	451.54	97.14	468.23	462.85	428.40		
Total		1740.00	1333.31	4834.62	4276.70	1752.68	4920.99	5733.24	5698.78		
Less: (i) Interest		399.38	487.68	1101.38	1643.64	404.30	1114.60	2058.70	2070.98		
(ii) Other unallocable expenditure net off unallocable income		-	-	-	-	-	-	-	-		
Add: (iii) Unallocable Income		-	-	-	-	-	-	-	-		
Total Profit/ (Loss) Before Tax		1340.62	845.63	3733.24	2633.06	1348.38	3806.39	3674.54	3627.80		
3	Capital Employed										
	(Segment Assets-Segment Liabilities)										
	a) Transmission	14796.75	14080.98	14796.75	14080.98	14796.75	14796.75	13181.59	13181.59		
	b) Metal Forming	10603.50	8575.41	10603.50	8575.41	10603.50	10603.50	8920.94	8920.94		
	c) Others	8373.05	6867.88	8373.05	6867.88	8524.96	8524.96	7857.09	7897.89		
Total	33773.30	29524.27	33773.30	29524.27	33925.21	33925.21	29959.62	30000.42			



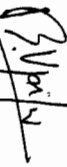
Notes:

- 1 The consolidated financial results and the standalone financial results of the Company for the quarter/Nine months ended 31st December, 2010 have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 28th January, 2011. The above results have been audited by the Statutory Auditors.
- 2 The Consolidated results include the results of M/s. BCW V Tech India Private Limited, a wholly owned subsidiary for the period ended 31.12.2010. Corresponding previous year/quarter figures are not comparable as it became a subsidiary with effect from 15.02.2010 only.
- 3 Details of number of investor complaints for the Quarter ended 31st December, 2010

Beginning - Nil	Received - Nil	Disposed off - Nil	Pending - Nil
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- 4 EPS for the current quarter/nine months end/previous year end is based on the face value of Rs. 10/- per share, and the EPS for the corresponding previous/ quarter/nine months end is based on the face value of Re. 1/- per share.
- 5 Figures of the previous year/period have been regrouped and reclassified, wherever considered necessary to conform to current period's classification.

By order of the Board

For L.G.BALAKRISHNAN & BROS LIMITED


B. VIJAYAKUMAR

CHAIRMAN CUM MANAGING DIRECTOR

COIMBATORE
28.01.2011