L.G.BALAKRISHNAN & BROS LIMITED

6/16/13 Krishnarayapuram Road, Ganapathy, Coimbatore STATEMENT OF STANDALONE/CONSOLIDATED AUDITED RESULTS FOR THE QUARTER ENDED 30-06-2012

(Rs. in Lacs)

SI.	Particulars			Quarte	r ended			Year	ended
No		30.06.2012 31.03.2012 30.06.2011		30.06.2012 31.03.2012 30.06.2011		31.03.2012			
			Standalone			Consolidated		Standalone	Consolidated
1	Income from operations								
1	(a) Net Sales/Income from operations (Net of Excise duty)	21669.62	22586.96	20977.36	21892.87	22769.00	21162.73	90512.74	91268.28
	(b) Other Operating Income	-	-	-	-	- 1	-	-	-
	Total Income from operations (net) (a) + (b)	21669.62	22586.96	20977.36	21892.87	22769.00	21162.73	90512.74	91268.28
2	Expenses					İ			
	(a) Cost of materials consumed	8836.79	8823.30	9005.20	8906.71	8867.51	9032.05	39183.88	39347.93
	(b) Purchase of stock-in-trade	3150.03	3861.27	2704.88	3150.03	3861.27	2704.88	12460.32	12460.32
	(c) Changes in inventories of finished goods, work-in-progress								
	and stock-in-trade	(215.99)	(456.02)	(422.80)	(238.38)	(475.52)	(421.98)	(3415.13)	(3440.41)
	d) Employee benefits expense	2196.06	2363.15	1891.28	2226.72	2394.90	1911.54	8664.05	8777.39
	e) Depreciation and amortisation expense	708.54	710.48	673.90	720.90	722.81	683.88	2832.30	2877.21
	f) Other expenses	5613.40	6126.74	5237.27	5736.39	6222.64	5328.24	23406.39	23762.68
	g) Total expenses (a) to (f)	20288.83	21428.92	19089.73	20502.37	21593.61	19238.61	83131.81	83785.12
3	Profit from Operations before Other Income, Finance Cost and	1							
	exceptional Items (1-2)	1380.79	1158.04	1887.63	1390.50	1175.39	1924.13	7380.93	7483.16
4	Other Income	54.49	42.02	39.58	79.54	40.74	40.58	178.90	173.34
	Profit from ordinary activities before Finance Cost and exceptional								
5	Items (3+4)	1435.28	1200.06	1927.21	1470.04	1216.13	1964.71	7559.83	7656.50
6	Finance costs	531.07	441.28	385.80	534.19	447.21	393.35	1743.64	1764.63
	Profit from ordinary activities after Finance Cost but before			- 1					
7	exceptional Items (5-6)	904.21	758.78	1541.41	935.85	768.92	1571.36	5816.19	5891.87
8	Exceptional Items		-	~	_	-	_	_	-
9	Profit from Ordinary Activities before tax (7+8)	904.21	758.78	1541.41	935.85	768.92	1571.36	5816.19	5891.87
10	Tax expense	187.12	181.99	344.58	192.65	185.09	339.60	1464.22	1468.99
11	Net Profit from Ordinary Activities after tax (9-10)	717.09	576.79	1196.83	743.20	583.83	1231.76	4351.97	4422.88
12	Extraordinary Items (Net of Tax Expenses)	-	-	-	- 1	-	- 1	-	-
13	Net Profit for the period (11-12)	717.09	576.79	1196.83	743.20	583.83	1231.76	4351.97	4422.88
14	Share of profit/(loss) of associates*	- 1	-	-	- 1	-	-	-	_
15	Minority interest*	-	-	-	-	-	-	-	-
	Net Profit after taxes, minority interest and share of profit of							i	
- 1	associates	717.09	576.79	1196.83	743.20	583.83	1231.76	4351.97	4422.88
F	Paid up Equity Share Capital [Face Value Rs. 10/-]	784.81	784.81	784.81	784.81	784.81	784.81	784.81	784.81
	Reserves excluding revaluation reserves as per	1			1		ĺ	22135.44	22215.42
	balance sheet of previous accounting year								Į





SI.	Particulars	Quarter ended Year ended							
No.		30.06.2012	31.03.2012	30.06.2011	30.06.2012	31.03.2012	30.06.2011		.2012
		Standalone			Consolidated			Standalone	Consolidate
19	Earnings per share (EPS) (Rs.)								
	 (i) Basic and diluted EPS before Extraordinary items for the period (not to be annualised) Rs. (ii) Basic and diluted EPS after Extraordinary items for the period 	9.14	7.35	15.25	9.47	7.44	15.69	55.45	56.3
ĺ	(not to be annualised) Rs.	9.14	7.35	15.25	9.47	7.44	15.69	55.45	56.3
	See accompanying notes to the financial results								
A	PARTICULARS OF SHAREHOLDING								
1	Public Shareholding			-			i		
- 1	- No. of Shares	4261147	4261147	4271136	-	-	-	4261147	
- 1	- Percentage of Shareholdings	54.30%	54.30%	54.42%	-	-	-	54.30%	
2	Promoters and Promoter group Shareholding:						1		
	a) Pledged/Encumbered	-		-	-	-	-		
- 1	No of Shares	-		-	-	-	-		İ
	Percentage of Shares						- 1		
	(As a percentage of the total shareholding of the promoter and promoter group)	-		-	-	-	-		
	(As a percentage of the total share capital of the Company)	-		-	-	-	-		
1	o) Non-Encumbered					ļ			
Ì	No of Shares	3586957	3586957	3576968	-	-	-	3586957	
	Percentage of Shares	100.00%	100.00%	100.00%			1	100.00%	
	(As a percentage of the total shareholding of the promoter and promoter group)				-	-	-		
	(As a percentage of the total share capital of the Company)	45.70%	45.70%	45.58%	-	-	-	45.70%	

3 months ended 30.06.2012					
Nit					
Nii					
Nil					
\ Nil					
-					





(Contd.)

SEGMENTWISE REVENUE, RESULTS AND CAPITAL EMPLOYED UNDER CLAUSE 41 OF THE LISTING AGREEMENT

Standalone Consolidated Standalone Consolidated Standalone Consolidated Standalone Consolidated Standalone Consolidated	SI.	Particulars	Quarter ended Year ended							ended
1 Segment Revenue (Net Sale/Income from operations) a) Transmission 14193.66 15210.47 14474.32 14193.66 15210.47 14474.32 62584.67 b) Metal Forming 4157.18 3694.78 3806.72 4157.18 3694.78 3806.72 15786.04 c) Others 3318.78 3681.71 2696.32 3542.03 3863.75 2881.69 12142.03 21669.62 22586.96 20977.36 21892.87 22769.00 21162.73 90512.74 22586.96 20977.36 21892.87 22769.00 21162.73 90512.74 22586.96 20977.36 21892.87 22769.00 21162.73 90512.74 22586.96 20977.36 21892.87 22769.00 21162.73 90512.74 22586.96 20977.36 21892.87 22769.00 21162.73 90512.74 22586.96 20977.36 21892.87 22769.00 21162.73 90512.74 22586.96 20977.36 21892.87 22769.00 21162.73 90512.74 22586.96 20977.36 21892.87 22769.00 21162.73 90512.74 22586.96 20977.36 21892.87 22769.00 21162.73 90512.74 22586.96 22586.96 20977.36 21892.87 22769.00 21162.73 90512.74 22586.96 22586.96 20977.36 21892.87 22769.00 21162.73 90512.74 22586.96 22	No.		30.06.2012		30.06.2011	30.06.2012		30.06.2011	31.03.2012	
(Net Sale/Income from operations) a) Transmission b) Metal Forming c) Cothers c) Others _			Standalone			Consolidated		Standalone	Consolidated	
(Net Sale/Income from operations) a) Transmission b) Metal Forming c) Cothers c) Others ١.										
a) Transmission b) Metal Forming c) Cithers c) Others d) Total Less: Inter segment revenue Net Sales/income from operations Segment Results (Profit/(Loss) before tax and interest) a) Transmission b) Metal Forming d) 4193.66 d) 15210.47 d) 14193.66 d) 15210.47 d) 14142.03 d) 2686.32 d) 3863.75 d) 2818.69 d) 22769.00 d) 21162.73 d) 90512.74 d) 14193.66 d) 15210.47 d) 14193.66 d) 15210.47 d) 14193.66 d) 15210.47 d) 14193.66 d) 15210.47 d) 14193.66 d) 15210.47 d) 14193.66 d) 15210.47 d) 14193.66 d) 15210.47 d) 14193.66 d) 15210.47 d) 14193.66 d) 15210.47 d) 14193.66 d) 15210.47 d) 14193.66 d) 15210.47 d) 14193.66 d) 15210.47 d) 14193.66 d) 15210.47 d) 14193.66 d) 15210.47 d) 14193.67 d) 14193.68 d) 15210.47 d) 14193.68 d	1									
b) Metal Forming c) Others data Forming c) Others data Forming data Fo		, , , , , , , , , , , , , , , , , , , ,		.===					0050407	0050407
c) Others Total Less: Inter segment revenue Net Sales/income from operations 21669.62 22586.96 20977.36 21892.87 22769.00 21162.73 90512.74 21669.62 22586.96 20977.36 21892.87 22769.00 21162.73 90512.74 25 Segment Results (Profit/(Loss) before tax and interest) a) Transmission 1140.65 891.66 1529.86 1140.65 891.66 1529.86 5990.04 b) Metal Forming 310.81 331.37 212.26 310.81 331.37 212	1	-,								62584.67
Total Less: Inter segment revenue	Į	1'	1			1				l .
Less: Inter segment revenue Net Sales/income from operations 21669.62 22586.96 20977.36 21892.87 22769.00 21162.73 90512.74 22 Segment Results (Profit/(Loss) before tax and interest) a) Transmission 1140.65 891.66 1529.86 1140.65 891.66 1529.86 1140.65 891.66 1529.86 5990.04 b) Metal Forming 212.26 310.81 331.37 212.26 310.81 331.37 212.26 1278.35 c) Others (16.18) (22.97) 185.09 18.58 (6.90) 222.59 291.44 Total Less: (i) Interest (ii) Other unallocable expenditure net off unallocable income Add: (iii) Unallocable Income Total Profit/ (Loss) Before Tax 904.21 758.78 17425.22 16037.68 17425.22 16037.68 17425.22		c) Others	3318.78							
Net Sales/income from operations 21669.62 22586.96 20977.36 21892.87 22769.00 21162.73 90512.74		Total	21669.62	22586.96	20977.36	21892.87	22769.00	21162.73	90512.74	91268.28
2 Segment Results (Profit/(Loss) before tax and interest) a) Transmission b) Metal Forming c) Others Total Less: (i) Interest (ii) Other unallocable expenditure net off unallocable income Add: (iii) Unallocable Income Total Profit/ (Loss) Before Tax 2 Segment Results (Profit/(Loss) before tax and interest) a) Transmission 1140.65 B91.66 1529.86 1140.65 B91.66 1529.86 1140.65 B91.66 1529.86 1140.65 B91.66 1529.86 1140.65 B91.66 1529.86 1140.65 B91.66 1529.86 1140.65 B91.66 1529.86 1140.65 B91.66 1529.86 1140.65 B91.66 1529.86 1140.65 B91.66 1529.86 1140.65 B91.66 1529.86 1140.65 B91.66 1529.86 1140.65 B91.66 1529.86 1140.65 B91.66 1529.86 1140.65 B91.66 1529.86 1140.65 B91.66 1529.86 1242.26 1278.35 2091.44 1240.04 1216.13 1964.71 7559.83 17436.4 (ii) Other unallocable expenditure net off unallocable income Add: (iii) Unallocable Income Add: (iii) Unallocable Income Total Profit/ (Loss) Before Tax 904.21 758.78 1541.41 935.85 768.92 1571.36 5816.19 3 Transmission 17909.98 17425.22 16037.68 17909.98 17425.22		Less: Inter segment revenue	-			-	-		_	-
(Profit/(Loss) before tax and interest) a) Transmission b) Metal Forming c) Others c) Others Total Less: (i) Interest (ii) Other unallocable income Add: (iii) Unallocable Income Total Profit/ (Loss) Before Tax Capital Employed (Segment Assets-Segment Liabilties) a) Transmission 1140.65 891.66 1529.86 1140.65 891.66 1529.86 5990.04 1529.86 5990.04 1529.86 5990.04 1529.86 5990.04 1529.86 5990.04 1529.86 5990.04 1529.86 5990.04 1280.05 1292.26 1200.06 1927.21 1470.04 1216.13 1964.71 7559.83 1743.64 1743.64 1759.78 1541.41 1759.78 1541.41 1759.78		Net Sales/income from operations	21669.62	22586.96	20977.36	21892.87	22769.00	21162.73	90512.74	91268.28
a) Transmission b) Metal Forming c) Others c) Others Total Less: (i) Interest (ii) Other unallocable expenditure net off unallocable income Add: (iii) Unallocable Income Total Profit/ (Loss) Before Tax Capital Employed (Segment Assets-Segment Liabilities) a) Transmission 1140.65 891.66 1529.86 1140.65 891.66 1529.86 1140.65 891.66 1529.86 1140.65 891.66 1529.86 1140.65 891.66 1529.86 1140.65 891.66 1529.86 1140.65 891.66 1529.86 1140.65 891.66 1529.86 1140.65 891.66 1529.86 1140.65 891.66 1529.86 1140.65 891.66 1529.86 5990.04 1216.13 1964.71 7559.83 1200.06 1927.21 1470.04 1216.13 1964.71 7559.83 1743.64 1743.64 1745.22 16037.68 17425.22 16037.68 17425.22	2	Segment Results								
b) Metal Forming c) Others (16.18) (22.97) 185.09 18.58 (6.90) 222.59 291.44 Total Less: (i) Interest (ii) Other unallocable expenditure net off unallocable income Add: (iii) Unallocable Income Total Profit/ (Loss) Before Tax Capital Employed (Segment Assets-Segment Liabilities) a) Transmission 310.81 331.37 212.26 310.81 331.37 212.26 1278.35 (16.18) (22.97) 185.09 18.58 (6.90) 222.59 291.44 1435.28 1200.06 1927.21 1470.04 1216.13 1964.71 7559.83 531.07 441.28 385.80 534.19 447.21 393.35 1743.64 1745.28 1541.41 935.85 768.92 1571.36 5816.19		(Profit/(Loss) before tax and interest)	1							
c) Others Total Less: (i) Interest (ii) Other unallocable expenditure net off unallocable income Add: (iii) Unallocable Income Total Profit/ (Loss) Before Tax 3 Capital Employed (Segment Assets-Segment Liabilities) a) Transmission (16.18) (22.97) 185.09 18.58 (6.90) 222.59 291.44 (18.18) (22.97) 185.09 18.58 (6.90) 222.59 291.44 (19.18) 1470.04 1216.13 1964.71 7559.83 (19.27) 1470.04 1216.13 1964.71 7		a) Transmission	1140.65	891.66	1529.86	1140.65	891.66	1529.86	5990.04	5990.04
Total Less: (i) Interest (ii) Other unallocable expenditure net off unallocable income Add: (iii) Unallocable Income Total Profit/ (Loss) Before Tax (Segment Assets-Segment Liabilities) a) Transmission 1435.28 1200.06 1927.21 1470.04 1216.13 1964.71 7559.83 185.80 534.19 447.21 393.35 1743.64 1758.78 1541.41 1935.85 768.92 1571.36 17425.22 16037.68 17425.22	1	b) Metal Forming	310.81	331.37	212.26	310.81	331.37	212.26	1278.35	1278.35
Less: (i) Interest (ii) Other unallocable expenditure net off unallocable income Add: (iii) Unallocable Income Total Profit/ (Loss) Before Tax 904.21 758.78 1541.41 935.85 768.92 1571.36 5816.19 Capital Employed (Segment Assets-Segment Liabilities) a) Transmission 17909.98 17425.22 16037.68 17909.98 17425.22		c) Others	(16.18)	(22.97)	185.09	18.58	(6.90)	222.59	291.44	388.11
(ii) Other unallocable expenditure net off unallocable income Add: (iii) Unallocable Income Total Profit/ (Loss) Before Tax 904.21 758.78 1541.41 935.85 768.92 1571.36 5816.19 Capital Employed (Segment Assets-Segment Liabilities) a) Transmission 17909.98 17425.22 16037.68 17909.98 17425.22		Total	1435.28	1200.06	1927.21	1470.04	1216.13	1964.71	7559.83	7656.50
(ii) Other unallocable expenditure net off unallocable income Add: (iii) Unallocable Income Total Profit/ (Loss) Before Tax Capital Employed (Segment Assets-Segment Liabilities) a) Transmission Other unallocable expenditure net off unallocable income		Less: (i) Interest	531.07	441.28	385.80	534.19	447.21	393.35	1743.64	1764.63
Add: (iii) Unallocable Income Total Profit/ (Loss) Before Tax 904.21 758.78 1541.41 935.85 768.92 1571.36 5816.19 Capital Employed (Segment Assets-Segment Liabilities) a) Transmission 17909.98 17425.22 16037.68 17909.98 17425.22		(ii) Other unallocable expenditure net off	ļ l							
Total Profit/ (Loss) Before Tax 904.21 758.78 1541.41 935.85 768.92 1571.36 5816.19 Capital Employed (Segment Assets-Segment Liabilities) a) Transmission 17909.98 17425.22 16037.68 17909.98 17425.22		unallocable income	- 1	-	-	-	-	-	-	-
Total Profit/ (Loss) Before Tax 904.21 758.78 1541.41 935.85 768.92 1571.36 5816.19 Capital Employed (Segment Assets-Segment Liabilities) a) Transmission 17909.98 17425.22 16037.68 17909.98 17425.22		Add: (iii) Unallocable Income							-	-
3			904.21	758.78	1541.41	935.85	768.92	1571.36	5816.19	5891.87
(Segment Assets-Segment Liabilities) a) Transmission 17909.98 17425.22 16037.68 17909.98 17425.22 16037.68 17425.22	3									
a) Transmission 17909.98 17425.22 16037.68 17909.98 17425.22 16037.68 17425.22	Ť	1 * * * * * * * * * * * * * * * * * * *								
(a) Transfer (b) T	- 1	1, 5	17909.98	17425.22	16037.68	17909.98	17425.22	16037.68	17425.22	17425.22
[D) metal coming	ŀ	,		- 1						13865.37
c) Others 5467.79 4864.09 8455.88 5804.37 5186.65 8679.61 4864.09	- 1	·					1			5186.65
		,								36477.24
10tal 37333.24 36134.06 33330.77 36231.02 36477.24 36222.30 30134.06		TOtal	37933.24	30134.08	33990.77	38291.82	30477.24	30222.30	33134.00	35477.24

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Notes:

- 1 The consolidated / standalone financial results of the Company for the quarter ended 3oth June, 2012 have been reviewed by the Audit Committee and have been approved by the Board of Directors at its meeting held on 1st August, 2012.
- 2 The Consolidated results include the results of M/s.BCW V Tech India Private Limited, a wholly owned Subsidiary Company
- 3 The consolidated / standalone financial results of the Company for the quarter ended 30th June, 2012 have been audited by the Statutory Auditors
- 4 Previous period/year figures have been regrouped/reclassified to make them comparable with those of current period/year

By order of the Board
For L.G.BALAKRISHNAN & BROS LIMITED

-B.VIJAYAKUMAR CHAIRMAN CUM MANAGING DIRECTOR

COIMBATORE 01.08.2012