

L.G.BALAKRISHNAN & BROS LIMITED
6/16/13 Krishnarayapuram Road, Ganapathy, Coimbatore

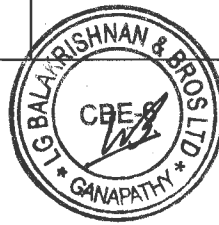
PART - I STATEMENT OF STANDALONE AUDITED RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31-12-2013

(Rs. In Lakhs)

Sl. No.	Particulars	Quarter ended			Nine-months ended		Year ended
		31.12.2013	30.09.2013	31.12.2012	31.12.2013	31.12.2012	31.03.2013
		(Audited)	(Audited)	(Audited)	(Audited)	(Audited)	(Audited)
1	Income from operations						
	(a) Net Sales/Income from operations (Net of Excise duty)	24060.78	23430.33	23076.51	68418.83	65560.65	88496.61
	(b) Other Operating Income	1386.61	1531.30	1139.18	4324.42	3842.61	5165.86
	Total Income from operations (net) (a) + (b)	25447.39	24961.63	24215.69	72743.25	69403.26	93662.47
2	Expenses						
	(a) Cost of materials consumed	10717.42	9804.62	8485.29	29524.48	26639.92	35892.56
	(b) Purchase of stock-in-trade	1702.96	1961.26	3014.24	5952.15	10255.63	13380.37
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(81.34)	693.36	1496.27	449.46	516.35	990.21
	d) Employee benefits expense	3154.45	2635.41	2484.57	8269.14	7083.96	9648.33
	e) Depreciation and amortisation expense	787.67	778.18	742.33	2319.05	2164.85	2911.22
	f) Other expenses	6943.98	6825.38	6407.90	20184.20	17949.62	24771.38
	g) Total expenses (a) to (f)	23225.14	22698.21	22630.60	66698.48	64610.33	87594.07
3	Profit from Operations before Other Income, Finance Cost and exceptional Items (1-2)	2222.25	2263.42	1585.09	6044.77	4792.93	6068.40
4	Other Income	348.28	54.84	(6.41)	432.15	119.65	400.31
5	Profit from ordinary activities before Finance Cost and exceptional Items (3+4)	2570.53	2318.26	1578.68	6476.92	4912.58	6468.71
6	Finance costs	391.24	426.02	524.01	1296.81	1752.84	2247.52
7	Profit from ordinary activities after Finance Cost but before exceptional Items (5-6)	2179.29	1892.24	1054.67	5180.11	3159.74	4221.19
8	Exceptional Items	-	-	-	-	-	-
9	Profit from Ordinary Activities before tax (7+8)	2179.29	1892.24	1054.67	5180.11	3159.74	4221.19
10	Tax expense	478.02	421.72	211.50	1125.06	690.61	853.46
11	Net Profit from Ordinary Activities after tax (9-10)	1701.27	1470.52	843.17	4055.05	2469.13	3367.73
12	Extraordinary Items (Net of Tax Expenses)	-	-	-	-	-	-
13	Net Profit for the period (11-12)	1701.27	1470.52	843.17	4055.05	2469.13	3367.73
14	Paid up Equity Share Capital [Face Value Rs.10/-]	784.81	784.81	784.81	784.81	784.81	784.81
15	Reserves excluding revaluation reserves as per balance sheet of previous accounting year						24817.86



Sl. No.	Particulars	Quarter ended			Nine-months ended		Year ended
		31.12.2013 (Audited)	30.09.2013 (Audited)	31.12.2012 (Audited)	31.12.2013 (Audited)	31.12.2012 (Audited)	31.03.2013 (Audited)
16	Earnings per share (EPS) (Rs.)						
	(i) Basic and diluted EPS before Extraordinary items for the period Rs.	21.68*	18.74*	10.74*	51.67*	31.46*	42.91
	(ii) Basic and diluted EPS after Extraordinary items for the period Rs.	21.68*	18.74*	10.74*	51.67*	31.46*	42.91
	* not annualised						
	See accompanying notes to the financial results						
PART II - Select Information for the quarter ended 30.09.2013							
A	PARTICULARS OF SHAREHOLDING						
1	Public Shareholding						
	- No. of Shares	4261156	4261156	4261147	4261156	4261147	4261156
	- Percentage of Shareholdings	54.30%	54.30%	54.30%	54.30%	54.30%	54.30%
2	Promoters and Promoter group Shareholding:						
	a) Pledged/Encumbered	-	-	-	-	-	-
	No of Shares	-	-	-	-	-	-
	Percentage of Shares	-	-	-	-	-	-
	(As a percentage of the total shareholding of the promoter and promoter group)	-	-	-	-	-	-
	(As a percentage of the total share capital of the Company)	-	-	-	-	-	-
	b) Non-Encumbered						
	No of Shares	3586948	3586948	3586957	3586948	3586957	3586948
	Percentage of Shares	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	(As a percentage of the total shareholding of the promoter and promoter group)						
	(As a percentage of the total share capital of the Company)	45.70%	45.70%	45.70%	45.70%	45.70%	45.70%
B.	INVESTOR COMPLAINTS	3 months ended 31.12.2013					
	Pending at the beginning of the quarter	Nil					
	Received during the quarter	Nil					
	Disposed of during the quarter	Nil					
	Remaining unresolved at the end of the quarter	Nil					



**SEGMENTWISE REVENUE, RESULTS AND CAPITAL EMPLOYED
UNDER CLAUSE 41 OF THE LISTING AGREEMENT**

(Rs. In Lakhs)

Sl. No.	Particulars	Quarter ended			Nine-months ended		Year ended
		31.12.2013	30.09.2013	31.12.2012	31.12.2013	31.12.2012	31.03.2013
		(Audited)	(Audited)	(Audited)	(Audited)	(Audited)	(Audited)
1	Segment Revenue (Net Sale/Income from operations)						
	a) Transmission	19093.36	18057.38	16549.89	53034.26	46248.24	63081.29
	b) Metal Forming	4192.51	4197.03	3593.44	11986.26	11860.38	15718.26
	c) Others	2161.52	2707.22	4072.36	7722.73	11294.64	14862.92
	Total	25447.39	24961.63	24215.69	72743.25	69403.26	93662.47
	Less: Inter segment revenue	-	-	-	-	-	-
	Net Sales/income from operations	25447.39	24961.63	24215.69	72743.25	69403.26	93662.47
2	Segment Results (Profit/(Loss) before tax and interest)						
	a) Transmission	1958.07	2143.33	1764.32	5686.98	4377.58	5673.75
	b) Metal Forming	478.94	421.14	11.97	1280.64	436.16	536.55
	c) Others	133.52	(246.21)	(197.61)	(490.70)	98.84	258.41
	Total	2570.53	2318.26	1578.68	6476.92	4912.58	6468.71
	Less: (i) Interest	391.24	426.02	524.01	1296.81	1752.84	2247.52
	(ii) Other unallocable expenditure net off unallocable income	-	-	-	-	-	-
	Add: (iii) Unallocable Income	-	-	-	-	-	-
	Total Profit/ (Loss) Before Tax	2179.29	1892.24	1054.67	5180.11	3159.74	4221.19
3	Capital Employed (Segment Assets-Segment Liabilities)						
	a) Transmission	15839.58	14496.60	16709.16	15839.58	16709.16	15819.49
	b) Metal Forming	15594.46	15141.06	15519.92	15594.46	15519.92	15049.74
	c) Others	8146.08	7096.17	6455.73	8146.08	6455.73	7849.75
	d) Unallocated	(10242.58)	(9097.56)	(13658.19)	(10242.58)	(13658.19)	(12977.39)
	Total	29337.54	27636.27	25026.62	29337.54	25026.62	25741.59



Notes:

- 1 The above financial results of the Company for the quarter and nine months ended 31st December, 2013 have been reviewed by the Audit Committee and have been approved by the Board of Directors at its meeting held on 30th January, 2014.
- 2 Pursuant to Clause No.41(1)(e) of the Listing Agreement, the Company has opted to submit Standalone results only.
- 3 The standalone financial results of the Company for the quarter and nine months ended 31st December, 2013 have been audited by the Statutory Auditors.
- 4 Previous period/year figures have been regrouped/reclassified to make them comparable with those of current period/year.

By order of the Board
For L.G.BALAKRISHNAN & BROS LIMITED



B.VIJAYAKUMAR
CHAIRMAN CUM MANAGING DIRECTOR

COIMBATORE
30.01.2014