

**L.G.BALAKRISHNAN & BROS LIMITED**  
Registered Office: 6/16/13 Krishnarayapuram Road, Ganapathy, Coimbatore-641 006  
CIN NO.L29191TZ1956PLC000257

**STATEMENT OF STANDALONE AUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31-12-2015**

(Rs. In Lakhs)

Sl. No.	Particulars	Quarter ended			Nine months ended		Year ended 31.03.2015
		31.12.2015	30.09.2015	31.12.2014	31.12.2015	31.12.2014	
1	<b>Income from operations</b>						
	(a) Net Sales/Income from operations (Net of Excise duty)	26,637.81	26,319.82	24,644.45	76,350.05	73,263.55	98,610.16
	(b) Other Operating Income	1,705.18	1,833.98	1,756.72	4,831.83	4,838.93	6,216.22
	<b>Total Income from operations (net) (a) + (b)</b>	<b>28,342.99</b>	<b>28,153.80</b>	<b>26,401.17</b>	<b>81,181.88</b>	<b>78,102.48</b>	<b>104,826.38</b>
2	<b>Expenses</b>						
	(a) Cost of materials consumed	12,520.91	10,630.50	11,457.49	32,025.73	32,792.19	43,968.87
	(b) Purchase of stock-in-trade	1,416.15	1,417.78	1,407.16	3,871.39	4,258.68	5,723.00
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(1,528.75)	570.55	(847.62)	124.97	(1,048.18)	(1,079.05)
	d) Employee benefits expense	3,836.47	3,673.86	3,403.21	11,052.61	9,716.20	12,975.93
	e) Depreciation and amortisation expense	1,132.47	1,048.78	871.55	3,128.35	2,826.65	3,733.68
	f) Other expenses	8,669.76	8,270.34	7,847.13	24,657.01	22,531.70	30,340.09
	<b>g) Total expenses (a) to (f)</b>	<b>26,047.01</b>	<b>25,611.81</b>	<b>24,138.92</b>	<b>74,860.06</b>	<b>71,077.24</b>	<b>95,662.52</b>
3	Profit from Operations before Other Income, Finance Cost and exceptional Items (1-2)	2,295.98	2,541.99	2,262.25	6,321.82	7,025.24	9,163.86
4	Other Income	51.93	103.85	55.30	222.95	213.31	284.27
5	Profit from ordinary activities before Finance Cost and exceptional Items (3+4)	2,347.91	2,645.84	2,317.55	6,544.77	7,238.55	9,448.13
6	Finance costs	394.37	454.31	392.72	1,277.45	1,240.37	1,631.84
7	Profit from ordinary activities after Finance Cost but before exceptional Items (5-6)	1,953.54	2,191.53	1,924.83	5,267.32	5,998.18	7,816.29
8	Exceptional Items	0.00	0.00	0.00	0.00	660.80	660.80
9	<b>Profit from Ordinary Activities before tax (7+8)</b>	<b>1,953.54</b>	<b>2,191.53</b>	<b>1,924.83</b>	<b>5,267.32</b>	<b>6,658.98</b>	<b>8,477.09</b>
10	Tax expense	410.47	456.12	477.90	1,087.60	1,528.90	2,037.49
11	<b>Net Profit from Ordinary Activities after tax (9-10)</b>	<b>1,543.07</b>	<b>1,735.41</b>	<b>1,446.93</b>	<b>4,179.72</b>	<b>5,130.08</b>	<b>6,439.60</b>
12	Extraordinary Items (Net of Tax Expenses )	0.00	0.00	0.00	0.00	0.00	0.00
13	<b>Net Profit for the period (11-12)</b>	<b>1,543.07</b>	<b>1,735.41</b>	<b>1,446.93</b>	<b>4,179.72</b>	<b>5,130.08</b>	<b>6,439.60</b>
14	Paid up Equity Share Capital [ Face Value Rs.10/-]	1,569.62	1,569.62	1,569.62	1,569.62	1,569.62	1,569.62
15	Reserves excluding revaluation reserves as per balance sheet of previous accounting year						33,386.26

*WS*



(Rs. In Lakhs)

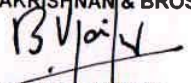
Sl. No.	Particulars	Quarter ended			Nine months ended		Year ended
		31.12.2015	30.09.2015	31.12.2014	31.12.2015	31.12.2014	31.03.2015
16	Earnings per share (EPS) (of Rs.10/- each)						
	(i) Basic and diluted EPS before Extraordinary items for the period Rs.	9.83*	11.06*	9.22*	26.63*	32.68*	41.03
	(ii) Basic and diluted EPS after Extraordinary items for the period Rs. * not annualised	9.83*	11.06*	9.22*	26.63*	32.68*	41.03
	See accompanying notes to the Financial Results						
<b>SEGMENTWISE REVENUE, RESULTS AND CAPITAL EMPLOYED UNDER CLAUSE 33 OF THE LISTING AGREEMENT</b>							
1	<b>Segment Revenue</b>						
	Net Sales/Income from operations (Net of Excise duty)						
	a) Transmission	22,946.83	22,249.71	20,547.70	64,571.49	59,628.23	79,977.88
	b) Metal Forming	4,314.48	4,725.47	4,371.45	13,234.69	13,646.51	18,459.69
	c) Others	1,081.68	1,178.62	1,482.02	3,375.70	4,827.74	6,388.81
	<b>Total</b>	<b>28,342.99</b>	<b>28,153.80</b>	<b>26,401.17</b>	<b>81,181.88</b>	<b>78,102.48</b>	<b>104,826.38</b>
	Less: Inter segment revenue	0.00	0.00	0.00	0.00	0.00	0.00
	<b>Net Sales/Income from operations</b>	<b>28,342.99</b>	<b>28,153.80</b>	<b>26,401.17</b>	<b>81,181.88</b>	<b>78,102.48</b>	<b>104,826.38</b>
2	<b>Segment Results</b>						
	(Profit)/(Loss) before tax and interest)						
	a) Transmission	1,842.18	1,988.96	2,018.83	5,169.06	5,980.75	7,784.70
	b) Metal Forming	434.93	498.81	624.04	1,244.56	1,704.38	2,329.15
	c) Others	70.80	158.07	(325.32)	131.15	(446.58)	(665.72)
	<b>Total</b>	<b>2,347.91</b>	<b>2,645.84</b>	<b>2,317.55</b>	<b>6,544.77</b>	<b>7,238.55</b>	<b>9,448.13</b>
	Less: (i) Interest	394.37	454.31	392.72	1,277.45	1,240.37	1,631.84
	(ii) Other unallocable expenditure net off unallocable income	0.00	0.00	0.00	0.00	0.00	0.00
	Add: (iii) Unallocable Income	0.00	0.00	0.00	0.00	660.80	660.80
	<b>Total Profit/ (Loss) Before Tax</b>	<b>1,953.54</b>	<b>2,191.53</b>	<b>1,924.83</b>	<b>5,267.32</b>	<b>6,658.98</b>	<b>8,477.09</b>
3	<b>Capital Employed</b>						
	(Segment Assets-Segment Liabilities)						
	a) Transmission	26,680.43	26,730.16	22,647.80	26,680.43	22,647.80	25,128.28
	b) Metal Forming	17,189.81	17,274.95	16,087.74	17,189.81	16,087.74	16,984.30
	c) Others	5,815.72	5,278.11	4,718.10	5,815.72	4,718.10	5,544.08
	d) Unallocated	(10,883.73)	(12,024.08)	(8,950.71)	(10,883.73)	(8,950.71)	(12,561.87)
	<b>Total</b>	<b>38,802.23</b>	<b>37,259.14</b>	<b>34,502.93</b>	<b>38,802.23</b>	<b>34,502.93</b>	<b>35,094.79</b>



**Notes:**

- 1 The standalone financial results of the Company for the quarter and nine months ended 31st December, 2015 have been reviewed by the Audit Committee and have been approved by the Board of Directors at its meeting held on 27th January, 2016.
- 2 The standalone financial results of the Company for the quarter and nine months ended 31st December, 2015 have been audited by the Statutory Auditors.
- 3 Pursuant to Clause No.33 of the Listing Agreement, the Company has opted to submit Standalone results only.
- 4 Previous period/year figures have been regrouped/reclassified to make them comparable with those of current period/year.

By order of the Board  
For L.G.BALAKRISHNAN & BROS LIMITED

  
B.VIJAYAKUMAR

CHAIRMAN CUM MANAGING DIRECTOR

COIMBATORE  
27.01.2016

