

**STATEMENT OF STANDALONE AUDITED FINANCIAL RESULTS FOR THE QUARTER/NINE MONTHS ENDED 31-12-2018**

(Rs. in Lakhs)

Sl. No.	Particulars	Quarter Ended			Nine months ended		Year ended 31.03.2018
		31.12.2018	30.09.2018	31.12.2017	31.12.2018	31.12.2017	
1	Revenue from operations (Including Excise duty) (Refer Note.3)	40,941.57	42,696.69	33,700.11	120,038.43	100,569.18	135,143.86
2	Other Income	45.10	78.72	131.62	215.39	234.31	411.17
3	<b>Total Revenue (1) + (2)</b>	<b>40,986.67</b>	<b>42,775.41</b>	<b>33,831.73</b>	<b>120,253.82</b>	<b>100,803.49</b>	<b>135,555.03</b>
4	<b>Expenses</b>						
	(a) Cost of materials consumed	21,351.46	21,046.31	15,562.72	59,547.74	41,464.65	58,004.01
	(b) Purchases of stock-in-trade	-	-	42.15	-	1,743.29	1,744.14
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(3,107.94)	(1,549.97)	(1,074.33)	(6,216.70)	818.89	(694.35)
	(d) Excise duty	-	-	-	-	3,603.03	3,603.03
	(e) Employee benefits expense	6,497.40	6,227.61	4,759.70	18,172.63	13,801.10	18,929.55
	(f) Finance costs	234.36	245.81	214.55	708.66	754.57	978.13
	(g) Depreciation and amortisation expense	1,677.21	1,579.51	1,388.35	4,689.50	4,016.63	5,412.75
	(h) Other expenses	11,017.38	10,858.72	9,489.10	32,421.39	25,872.64	35,301.77
	(i) <b>Total expenses (a) to (h)</b>	<b>37,669.87</b>	<b>38,407.99</b>	<b>30,382.24</b>	<b>109,323.22</b>	<b>92,074.80</b>	<b>123,279.03</b>
5	<b>Profit before exceptional and extraordinary items and tax (3 - 4)</b>	<b>3,316.80</b>	<b>4,367.42</b>	<b>3,449.49</b>	<b>10,930.60</b>	<b>8,728.69</b>	<b>12,276.00</b>
6	Exceptional Items (Refer Note.4)	797.44	-	-	797.44	-	-
7	<b>Profit before extraordinary items and tax (5 + 6)</b>	<b>4,114.24</b>	<b>4,367.42</b>	<b>3,449.49</b>	<b>11,728.04</b>	<b>8,728.69</b>	<b>12,276.00</b>
8	Extraordinary Items	-	-	-	-	-	-
9	<b>Profit before tax (7 + 8)</b>	<b>4,114.24</b>	<b>4,367.42</b>	<b>3,449.49</b>	<b>11,728.04</b>	<b>8,728.69</b>	<b>12,276.00</b>
10	<b>Tax expense</b>						
	(a) Current tax	1,122.48	1,492.96	1,187.14	3,737.64	2,970.02	4,119.98
	(b) Deferred tax	68.65	74.33	13.86	108.67	41.86	146.08
11	<b>Net Profit for the period (9 - 10)</b>	<b>2,923.11</b>	<b>2,800.13</b>	<b>2,248.49</b>	<b>7,881.73</b>	<b>5,716.81</b>	<b>8,009.94</b>
12	<b>Other comprehensive Income, net of Income-tax</b>						
	(a) Items that will not be reclassified to Profit or Loss	(381.99)	234.69	1,337.35	448.02	678.59	(498.36)
	(b) Items that will be reclassified to Profit or Loss	-	-	-	-	-	-
	<b>Total other comprehensive income, net of income-tax</b>	<b>(381.99)</b>	<b>234.69</b>	<b>1,337.35</b>	<b>448.02</b>	<b>678.59</b>	<b>(498.36)</b>
13	<b>Total comprehensive income for the period (11 + 12)</b>	<b>2,541.12</b>	<b>3,034.82</b>	<b>3,585.84</b>	<b>8,329.75</b>	<b>6,395.40</b>	<b>7,511.58</b>
14	Paid up Equity Share Capital [ Face Value Rs.10/-]	3,139.24	3,139.24	1,569.62	3,139.24	1,569.62	1,569.62
15	Reserves (excluding Revaluation Reserves as shown in the Audited Balance Sheet of the previous year)	-	-	-	-	-	54,255.95
16	<b>Earnings per equity share (Rs.)</b>						
	(i) Basic	9.31*	8.92*	7.16*	25.11*	18.21*	25.52
	(ii) Diluted	9.31*	8.92*	7.16*	25.11*	18.21*	25.52
	* not annualised						
	See accompanying notes to the Financial Results						

**SEGMENTWISE REVENUE, RESULTS, ASSETS AND LIABILITIES UNDER REGULATION 33 OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015**


Sl. No.	Particulars	Quarter Ended			Nine months ended		Year ended 31.03.2018
		31.12.2018	30.09.2018	31.12.2017	31.12.2018	31.12.2017	
1	<b>Segment Revenue</b> (Net Sale/Income from operations)						
	a) Transmission	31,903.38	33,762.33	26,837.35	94,588.54	78,425.17	105,259.14
	b) Metal Forming	9,038.19	8,934.36	6,571.59	25,449.89	19,225.92	26,854.21
	c) Others	-	-	291.17	-	2,918.09	3,030.51
	<b>Total</b>	<b>40,941.57</b>	<b>42,696.69</b>	<b>33,700.11</b>	<b>120,038.43</b>	<b>100,569.18</b>	<b>135,143.86</b>
	Less: Inter segment revenue	-	-	-	-	-	-
	<b>Net Sales/Income from operations</b>	<b>40,941.57</b>	<b>42,696.69</b>	<b>33,700.11</b>	<b>120,038.43</b>	<b>100,569.18</b>	<b>135,143.86</b>
2	<b>Segment Results</b> (Profit/(Loss) before tax and interest)						
	a) Transmission	2,661.08	3,346.86	3,065.53	8,947.66	8,063.18	10,397.80
	b) Metal Forming	1,034.60	1,431.37	888.17	3,120.14	1,752.98	3,361.00
	c) Others	-	-	(173.01)	-	(23.21)	(5.94)
	<b>Total</b>	<b>3,695.68</b>	<b>4,778.23</b>	<b>3,780.69</b>	<b>12,067.80</b>	<b>9,792.95</b>	<b>13,752.86</b>
	Less: (i) Interest	234.36	245.81	214.55	708.66	754.57	978.13
	(ii) Other unallocable (income) / expenditure (net)	(652.92)	165.00	116.65	(368.90)	309.69	498.73
	<b>Total Profit Before Tax</b>	<b>4,114.24</b>	<b>4,367.42</b>	<b>3,449.49</b>	<b>11,728.04</b>	<b>8,728.69</b>	<b>12,276.00</b>

Sl. No.	Particulars	Quarter Ended			Nine months ended		Year ended 31.03.2018
		31.12.2018	30.09.2018	31.12.2017	31.12.2018	31.12.2017	
3	<b>Segment Assets</b>						
	a) Transmission	71,556.17	69,607.63	48,665.73	71,556.17	48,665.73	55,359.17
	b) Metal Forming	30,386.79	30,596.21	24,666.93	30,386.79	24,666.93	25,724.63
	c) Others	-	-	7,376.95	-	7,376.95	6,578.50
	d) Unallocated	10,567.45	10,590.81	10,631.88	10,567.45	10,631.88	6,742.20
	<b>Total</b>	<b>112,510.41</b>	<b>110,794.65</b>	<b>91,341.49</b>	<b>112,510.41</b>	<b>91,341.49</b>	<b>94,404.50</b>
4	<b>Segment Liabilities</b>						
	a) Transmission	23,787.47	24,956.08	16,671.15	23,787.47	16,671.15	18,752.63
	b) Metal Forming	8,210.98	9,868.63	8,030.04	8,210.98	8,030.04	7,775.19
	c) Others	-	-	1,151.70	-	1,151.70	1,347.06
	d) Unallocated	18,059.68	16,058.78	10,765.07	18,059.68	10,765.07	10,704.05
	<b>Total</b>	<b>50,058.13</b>	<b>50,883.49</b>	<b>36,617.97</b>	<b>50,058.13</b>	<b>36,617.97</b>	<b>38,578.93</b>

**Notes:**

- 1 The standalone financial results of the Company for the quarter/nine months ended 31st December, 2018 have been reviewed by the Audit Committee at their meeting held on 30th January, 2019 and have been approved by the Board of Directors at its meeting held on 31st January, 2019.
- 2 The standalone financial results of the Company for the quarter/nine months ended 31st December, 2018 have been audited by the Statutory Auditors.
- 3 Revenue for the nine months ended 31st December, 2017 and year ended 31st March, 2018 are inclusive of Excise duty. In accordance with the requirements to Ind AS, revenue for the quarter/nine months ended 30th September, 2018, 31st December, 2017 and 31st December, 2018 does not include Goods and Services Tax (GST).
- 4 Exceptional item represents Profit on sale of Land including compulsory acquisition by the Department of Highways.
- 5 Previous period figures have been regrouped/reclassified to make them comparable with those of current period.

COIMBATORE  
31.01.2019

By order of the Board  
For L.G.BALAKRISHNAN & BROS LIMITED  
  
B.V.JAYAKUMAR  
CHAIRMAN AND MANAGING DIRECTOR