

L.G.BALAKRISHNAN & BROS LIMITED
6/16/13 Krishnarayapuram Road, Ganapathy, Coimbatore
AUDITED FINANCIAL RESULTS FOR THE QUARTER/NINE MONTHS ENDED 31-12-2011

(Rs. in Lacs)

| Sl. No. | Particulars | Quarter ended | | | | | | Nine months ended | | | | Year ended | |
|---------|--|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-------------------|-----------------|-----------------|-----------------|-----------------|-----------------|
| | | 31.12.2011 | 30.09.2011 | 31.12.2010 | 31.12.2011 | 30.09.2011 | 31.12.2010 | 31.12.2011 | 31.12.2010 | 31.12.2011 | 31.12.2010 | 31.03.2011 | |
| | | Standalone | | | Consolidated | | | Standalone | | Consolidated | | Standalone | Consolidated |
| 1 | (a) Net Sales/Income from operations | 23263.00 | 23685.42 | 18133.49 | 23462.21 | 23874.34 | 18275.55 | 67925.78 | 52210.58 | 68499.28 | 52611.00 | 70952.04 | 71474.67 |
| | (b) Other Operating Income | - | - | - | - | - | - | - | - | - | - | - | - |
| | Total Income (a) + (b) | 23263.00 | 23685.42 | 18133.49 | 23462.21 | 23874.34 | 18275.55 | 67925.78 | 52210.58 | 68499.28 | 52611.00 | 70952.04 | 71474.67 |
| 2 | Total Expenditure | | | | | | | | | | | | |
| | a) Increase / Decrease in Stock In Trade & WIP | (652.09) | (1884.22) | (166.95) | (666.89) | (1876.02) | (206.73) | (2959.11) | (1405.15) | (2964.89) | (1450.21) | (2088.23) | (2061.30) |
| | b) Consumption of Raw Materials | 10631.34 | 10724.04 | 6801.84 | 10681.17 | 10767.20 | 6860.34 | 30360.58 | 20774.22 | 30480.42 | 20892.85 | 28381.32 | 28505.62 |
| | c) Purchase of Traded Goods | 2176.76 | 3717.41 | 2428.48 | 2176.76 | 3717.41 | 2428.48 | 8599.05 | 7395.38 | 8599.05 | 7395.38 | 10378.63 | 10297.55 |
| | d) Employees Cost | 2346.40 | 2063.22 | 1739.74 | 2379.67 | 2091.28 | 1755.91 | 6300.90 | 4829.15 | 6382.49 | 4868.23 | 6577.68 | 6633.56 |
| | e) Depreciation | 748.27 | 699.65 | 681.58 | 760.73 | 709.79 | 691.00 | 2121.82 | 1867.36 | 2154.40 | 1889.84 | 2544.57 | 2576.74 |
| | f) Other Expenditure | 6148.61 | 5893.77 | 4962.46 | 6235.73 | 5976.07 | 5051.31 | 17279.65 | 14080.56 | 17540.04 | 14264.73 | 19137.73 | 19402.58 |
| | g) Total (a) to (f) | 21399.29 | 21213.87 | 16447.15 | 21567.17 | 21385.74 | 16580.31 | 61702.89 | 47541.52 | 62191.51 | 47860.82 | 64931.70 | 65354.75 |
| 3 | Profit from Operations before Other Income, Interest and exceptional Items (1-2) | 1863.71 | 2471.55 | 1686.34 | 1895.04 | 2488.60 | 1695.24 | 6222.89 | 4669.06 | 6307.77 | 4750.18 | 6020.34 | 6119.92 |
| 4 | Other Income | 38.47 | 58.83 | 53.66 | 37.28 | 54.74 | 57.44 | 136.88 | 165.56 | 132.60 | 170.81 | 229.66 | 227.69 |
| 5 | Profit before Interest and exceptional Items (3+4) | 1902.18 | 2530.38 | 1740.00 | 1932.32 | 2543.34 | 1752.68 | 6359.77 | 4834.62 | 6440.37 | 4920.99 | 6250.00 | 6347.62 |
| 6 | Interest | 459.50 | 457.06 | 399.38 | 464.57 | 459.50 | 404.30 | 1302.36 | 1101.38 | 1317.42 | 1114.60 | 1520.42 | 1537.55 |
| 7 | Profit after Interest but before exceptional Items (5-6) | 1442.68 | 2073.32 | 1340.62 | 1467.75 | 2083.84 | 1348.38 | 5057.41 | 3733.24 | 5122.95 | 3806.39 | 4729.58 | 4810.07 |
| 8 | Exceptional Items | - | - | - | - | - | - | - | - | - | - | - | - |
| 9 | Profit/ (Loss) from Ordinary Activities before tax (7+8) | 1442.68 | 2073.32 | 1340.62 | 1467.75 | 2083.84 | 1348.38 | 5057.41 | 3733.24 | 5122.95 | 3806.39 | 4729.58 | 4810.07 |
| 10 | Tax expense | 345.92 | 591.73 | 267.10 | 353.52 | 590.77 | 274.54 | 1282.23 | 684.05 | 1283.89 | 714.85 | 149.08 | 181.05 |
| 11 | Net Profit from Ordinary Activities after tax (9-10) | 1096.76 | 1481.59 | 1073.52 | 1114.23 | 1493.07 | 1073.84 | 3775.18 | 3049.19 | 3839.06 | 3091.54 | 4580.50 | 4629.02 |
| 12 | Extraordinary Items (Net of Tax Expenses) | - | - | - | - | - | - | - | - | - | - | - | - |
| 13 | Net Profit for the period (11-12) | 1096.76 | 1481.59 | 1073.52 | 1114.23 | 1493.07 | 1073.84 | 3775.18 | 3049.19 | 3839.06 | 3091.54 | 4580.50 | 4629.02 |
| 14 | Paid up Equity Share Capital [Face Value Rs.10/-] | 784.81 | 784.81 | 784.81 | 784.81 | 784.81 | 784.81 | 784.81 | 784.81 | 784.81 | 784.81 | 784.81 | 784.81 |
| 15 | Reserves excluding revaluation reserves as per balance sheet of previous accounting year | | | | | | | | | | | 18756.81 | 18765.87 |

(Contd.)



| Sl. No. | Particulars | Quarter ended | | | | | | Nine months ended | | | | Year ended | |
|---------|---|---------------|------------|------------|--------------|------------|------------|-------------------|------------|--------------|------------|------------|--------------|
| | | 31.12.2011 | 30.09.2011 | 31.12.2010 | 31.12.2011 | 30.09.2011 | 31.12.2010 | 31.12.2011 | 31.12.2010 | 31.12.2011 | 31.12.2010 | 31.03.2011 | |
| | | Standalone | | | Consolidated | | | Standalone | | Consolidated | | Standalone | Consolidated |
| 16 | Earnings per share (EPS) (Rs.) | | | | | | | | | | | | |
| | a) Basic and diluted EPS before Extraordinary items for the period (not to be annualised) Rs. | 13.97 | 18.88 | 13.68 | 14.20 | 19.02 | 13.68 | 48.10 | 38.85 | 48.92 | 39.39 | 58.36 | 58.98 |
| | b) Basic and diluted EPS after Extraordinary items for the period (not to be annualised) Rs. | 13.97 | 18.88 | 13.68 | 14.20 | 19.02 | 13.68 | 48.10 | 38.85 | 48.92 | 39.39 | 58.36 | 58.98 |
| 17 | Public Shareholding | | | | | | | | | | | | |
| | - No. of Shares | 4261147 | 4261147 | 4272995 | | | | 4261147 | 4272995 | | | 4272994 | - |
| | - Percentage of Shareholdings | 54.30% | 54.30% | 54.45% | | | | 54.30% | 54.45% | | | 54.45% | - |
| 18 | Promoters and Promoter group Shareholding: | | | | | | | | | | | | |
| | a) Pledged/Encumbered | - | - | - | | | | - | - | | | - | - |
| | No of Shares | - | - | - | | | | - | - | | | - | - |
| | Percentage of Shares | - | - | - | | | | - | - | | | - | - |
| | (As a percentage of the total shareholding of the promoter and promoter group) | - | - | - | | | | - | - | | | - | - |
| | (As a percentage of the total share capital of the Company) | - | - | - | | | | - | - | | | - | - |
| | b) Non-Encumbered | | | | | | | | | | | | |
| | No of Shares | 3586957 | 3586957 | 3575109 | | | | 3586957 | 3575109 | | | 3575110 | - |
| | Percentage of Shares | 100.00% | 100.00% | 100.00% | | | | 100.00% | 100.00% | | | 100.00% | - |
| | (As a percentage of the total shareholding of the promoter and promoter group) | | | | | | | | | | | | - |
| | (As a percentage of the total share capital of the Company) | 45.70% | 45.70% | 45.55% | | | | 45.70% | 45.55% | | | 45.55% | - |

(Contd.)



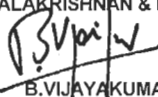
**SEGMENTWISE REVENUE, RESULTS AND CAPITAL EMPLOYED
UNDER CLAUSE 41 OF THE LISTING AGREEMENT**

| Sl. No. | Particulars | Quarter ended | | | | | | Nine months ended | | | | Year ended | |
|---------|---|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-------------------|-----------------|-----------------|-----------------|-----------------|-----------------|
| | | 31.12.2011 | 30.09.2011 | 31.12.2010 | 31.12.2011 | 30.09.2011 | 31.12.2010 | 31.12.2011 | 31.12.2010 | 31.12.2011 | 31.12.2010 | 31.03.2011 | |
| | | Standalone | | | Consolidated | | | Standalone | | Consolidated | | Standalone | Consolidated |
| 1 | Segment Revenue | | | | | | | | | | | | |
| | (Net Sale/Income from operations) | | | | | | | | | | | | |
| | a) Transmission | 16551.11 | 16348.77 | 12394.42 | 16551.11 | 16348.77 | 12394.42 | 47374.20 | 33960.31 | 47374.20 | 33960.31 | 46173.89 | 46173.89 |
| | b) Metal Forming | 3932.41 | 4352.13 | 3503.75 | 3932.40 | 4352.13 | 3503.75 | 12091.26 | 10933.93 | 12091.25 | 10933.93 | 14624.34 | 14624.34 |
| | c) Others | 2779.48 | 2984.52 | 2235.32 | 2978.70 | 3173.44 | 2377.38 | 8460.32 | 7316.34 | 9033.83 | 7716.76 | 10153.81 | 10676.44 |
| | Total | 23263.00 | 23685.42 | 18133.49 | 23462.21 | 23874.34 | 18275.55 | 67925.78 | 52210.58 | 68499.28 | 52611.00 | 70952.04 | 71474.67 |
| | Less: Inter segment revenue | - | - | - | - | - | - | - | - | - | - | - | - |
| | Net Sales/Income from operations | 23263.00 | 23685.42 | 18133.49 | 23462.21 | 23874.34 | 18275.55 | 67925.78 | 52210.58 | 68499.28 | 52611.00 | 70952.04 | 71474.67 |
| 2 | Segment Results | | | | | | | | | | | | |
| | (Profit/(Loss) before tax and interest) | | | | | | | | | | | | |
| | a) Transmission | 1519.43 | 2049.09 | 1411.16 | 1519.43 | 2049.09 | 1411.16 | 5098.38 | 3470.96 | 5098.38 | 3470.96 | 4626.65 | 4626.65 |
| | b) Metal Forming | 341.77 | 392.95 | 244.38 | 341.77 | 392.95 | 244.38 | 946.98 | 981.80 | 946.98 | 981.80 | 1219.96 | 1219.96 |
| | c) Others | 40.99 | 88.34 | 84.46 | 71.12 | 101.30 | 97.14 | 314.41 | 381.86 | 395.01 | 468.23 | 403.39 | 501.01 |
| | Total | 1902.19 | 2530.38 | 1740.00 | 1932.32 | 2543.34 | 1752.68 | 6359.77 | 4834.62 | 6440.37 | 4920.99 | 6250.00 | 6347.62 |
| | Less: (i) Interest | 459.50 | 457.06 | 399.38 | 464.57 | 459.50 | 404.30 | 1302.36 | 1101.38 | 1317.42 | 1114.60 | 1520.42 | 1537.55 |
| | (ii) Other unallocable expenditure net off unallocable income | - | - | - | - | - | - | - | - | - | - | - | - |
| | Add: (iii) Unallocable Income | - | - | - | - | - | - | - | - | - | - | - | - |
| | Total Profit/ (Loss) Before Tax | 1442.69 | 2073.32 | 1340.62 | 1467.75 | 2083.84 | 1348.38 | 5057.41 | 3733.24 | 5122.95 | 3806.39 | 4729.58 | 4810.07 |
| 3 | Capital Employed | | | | | | | | | | | | |
| | (Segment Assets-Segment Liabilities) | | | | | | | | | | | | |
| | a) Transmission | 16344.00 | 16357.45 | 14796.75 | 16344.00 | 16357.45 | 14796.75 | 16344.00 | 14796.75 | 16344.00 | 14796.75 | 14740.45 | 14740.45 |
| | b) Metal Forming | 12485.81 | 11426.51 | 10603.50 | 12485.81 | 11426.51 | 10603.50 | 12485.81 | 10603.50 | 12485.81 | 10603.50 | 11110.66 | 11110.66 |
| | c) Others | 5927.61 | 6058.38 | 8373.05 | 6164.90 | 6239.02 | 8524.96 | 5927.61 | 8373.05 | 6164.90 | 8524.96 | 7357.65 | 7537.22 |
| | Total | 34757.42 | 33842.34 | 33773.30 | 34994.71 | 34022.98 | 33925.21 | 34757.42 | 33773.30 | 34994.71 | 33925.21 | 33208.76 | 33388.33 |



Notes:

- 1 The consolidated / standalone financial results of the Company for the period ended 31st December, 2011 have been reviewed by the Audit Committee and have been approved by the Board of Directors at its meeting held on 3rd February, 2012.
- 2 The Consolidated results include the results of M/s.BCW V Tech India Private Limited, a wholly owned Subsidiary Company.
- 3 The consolidated / standalone financial results of the Company for the period ended 31st December, 2011 have been audited by the Statutory Auditors
- 4 During the Current quarter, no investor complaint was received and there was no investor complaint pending at the beginning or at the end of the quarter.
- 5 Previous year/period figures have been regrouped/rearranged wherever necessary.

By order of the Board
For L.G.BALAKRISHNAN & BROS LIMITED

B.VIJAYAKUMAR
CHAIRMAN CUM MANAGING DIRECTOR

COIMBATORE
03.02.2012