

L.G.BALAKRISHNAN & BROS LIMITED
6/16/13 Krishnarayapuram Road, Ganapathy, Coimbatore - 641 006
CIN NO.L29191TZ1956PLC000257

STATEMENT OF STANDALONE/CONSOLIDATED AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30-06-2025

Rs. In Lakhs

Sl. No.	Particulars	Quarter ended				Year ended	Quarter ended			Year ended
		30.06.2025	31.03.2025	30.06.2024	31.03.2025		30.06.2025	31.03.2025	30.06.2024	31.03.2025
		Audited	Audited	Audited	Audited		Audited	Audited	Audited	Audited
		STANDALONE					CONSOLIDATED			
1	Revenue from operations	59,246.04	60,579.35	53,798.89	2,39,074.42		65,704.51	66,917.36	57,129.15	2,57,828.74
2	Other Income	1,490.56	1,452.09	1,421.08	5,453.27		1,515.51	1,544.65	1,412.03	5,522.80
3	Total Income (1) + (2)	60,736.60	62,031.44	55,219.97	2,44,527.69		67,220.02	68,462.01	58,541.18	2,63,351.54
4	Expenses									
(a)	Cost of materials consumed	26,870.13	25,952.58	24,187.74	1,04,222.76		31,511.67	29,739.47	25,632.17	1,15,485.09
(b)	Purchases of stock-in-trade	-	-	-	-		-	-	-	-
(c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	(2,963.44)	(436.24)	(1,789.71)	(1,180.06)		(4,005.45)	(499.07)	(1,663.58)	(2,596.02)
(d)	Employee benefits expense	10,785.34	10,296.21	8,931.52	38,545.55		11,962.65	11,330.21	9,971.26	42,671.49
(e)	Finance costs	203.91	246.37	191.48	812.27		306.96	338.04	219.20	1,017.97
(f)	Depreciation and amortisation expense	2,454.27	2,287.84	1,954.61	8,493.78		2,637.36	2,463.53	2,109.23	9,152.84
(g)	Other expenses	15,360.99	14,812.41	13,538.69	56,882.63		16,524.75	16,143.02	14,272.49	60,783.71
(h)	Total expenses (a) to (g)	52,711.20	53,159.17	47,014.33	2,07,776.93		58,937.94	59,515.20	50,540.77	2,26,515.08
5	Profit/(Loss) before exceptional items and tax (3-4)	8,025.40	8,872.27	8,205.64	36,750.76		8,282.08	8,946.81	8,000.41	36,836.46
6	Exceptional Items (Refer Note.4)	838.06	1,257.96	724.59	2,302.66		838.06	1,257.96	724.59	2,302.66
7	Profit/(Loss) before tax (5 + 6)	8,863.46	10,130.23	8,930.23	39,053.42		9,120.14	10,204.77	8,725.00	39,139.12
8	Tax expense									
(a)	Current tax	2,247.19	2,181.91	2,331.80	9,629.13		2,292.90	2,171.17	2,331.80	9,632.07
(b)	Deferred tax	(63.61)	691.01	(128.29)	358.08		130.41	(369.09)	(128.29)	(702.02)
9	Net Profit/(Loss) for the period (7-8)	6,679.88	7,257.31	6,726.72	29,066.21		6,696.83	8,402.69	6,521.49	30,209.07
10	Share of profit of associate	-	-	-	-		-	-	-	-
11	Net Profit/(Loss) after taxes and share of profit of associate (9+10)	6,679.88	7,257.31	6,726.72	29,066.21		6,696.83	8,402.69	6,521.49	30,209.07
	Net profit/(Loss) attributable to:									
(a)	Owners	-	-	-	-		6,696.95	8,403.71	6,523.03	30,210.50
(b)	Non Controlling interest	-	-	-	-		(0.12)	(1.02)	(1.54)	(1.43)
12	Other comprehensive Income, net of Income-tax									
(a)	Items that will not be reclassified to Profit or Loss	1,725.75	(3,851.04)	3,492.80	(3,125.67)		1,725.75	(3,854.12)	3,487.00	(3,134.55)
(b)	Items that will be reclassified to Profit or Loss	-	-	-	-		(16.49)	34.76	4.48	60.51
	Total other comprehensive income, net of income-tax	1,725.75	(3,851.04)	3,492.80	(3,125.67)		1,709.26	(3,819.36)	3,491.48	(3,074.04)
13	Total comprehensive income for the period (11 + 12)	8,405.63	3,406.27	10,219.52	25,940.54		8,406.07	4,583.33	10,012.97	27,135.03



Sl. No.	Particulars	Rs. In Lakhs							
		Quarter ended			Year ended	Quarter ended			Year ended
		30.06.2025	31.03.2025	30.06.2024	31.03.2025	30.06.2025	31.03.2025	30.06.2024	31.03.2025
		Audited	Audited	Audited	Audited	Audited	Audited	Audited	Audited
		STANDALONE				CONSOLIDATED			
	Total comprehensive income attributable to:								
	(a) Owners	-	-	-	-	8,406.19	4,584.35	10,014.51	27,136.46
	(b) Non Controlling interest	-	-	-	-	(0.12)	(1.02)	(1.54)	(1.43)
14	Paid up Equity Share Capital [Face Value Rs.10/-]	3,189.24	3,189.24	3,139.24	3,189.24	3,189.24	3,189.24	3,139.24	3,189.24
15	Reserves (excluding Revaluation Reserves as shown in the Audited Balance Sheet of the previous year)	-	-	-	1,58,666.24	-	-	-	1,60,978.84
16	Earnings per equity share (Rs.)								
	(i) Basic	20.95*	22.76*	21.43*	91.83	21.00*	26.35*	20.78*	95.44
	(ii) Diluted	20.95*	22.76*	21.43*	91.83	21.00*	26.35*	20.78*	95.44
	* not annualised								
	See accompanying notes to the Financial Results								

SEGMENTWISE REVENUE, RESULTS, ASSETS AND LIABILITIES UNDER REGULATION 33 OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015

Sl. No.	Particulars	Rs. In Lakhs							
		Quarter ended			Year ended	Quarter ended			Year ended
		30.06.2025	31.03.2025	30.06.2024	31.03.2025	30.06.2025	31.03.2025	30.06.2024	31.03.2025
		Audited	Audited	Audited	Audited	Audited	Audited	Audited	Audited
		STANDALONE				CONSOLIDATED			
1	Segment Revenue								
	(Net Sale/Income from operations)								
	a) Transmission	48,556.48	50,579.10	43,598.77	1,98,904.46	48,556.48	50,579.10	43,598.77	1,98,904.46
	b) Metal Forming	10,689.56	10,000.25	10,200.12	40,169.96	17,148.03	16,338.26	13,530.38	58,924.28
	Total	59,246.04	60,579.35	53,798.89	2,39,074.42	65,704.51	66,917.36	57,129.15	2,57,828.74
	Less: Inter segment revenue	-	-	-	-	-	-	-	-
	Net Sales/Income from operations	59,246.04	60,579.35	53,798.89	2,39,074.42	65,704.51	66,917.36	57,129.15	2,57,828.74
2	Segment Results								
	(Profit/(Loss) before tax and interest)								
	a) Transmission	7,075.87	8,167.16	7,445.98	34,057.95	7,075.87	8,167.16	7,445.98	34,057.95
	b) Metal Forming	1,549.93	1,363.50	1,357.44	5,173.20	1,909.66	1,529.72	1,179.93	5,464.60
	Total	8,625.80	9,530.66	8,803.42	39,231.15	8,985.53	9,696.88	8,625.91	39,522.55
	Less: (i) Interest	203.91	246.37	191.48	812.27	306.96	338.04	219.20	1,017.97
	(ii) Other unallocable (income) / expenditure (net)	(441.57)	(845.94)	(318.29)	(634.54)	(441.57)	(845.94)	(318.29)	(634.54)
	Total Profit/(Loss) Before Tax	8,863.46	10,130.23	8,930.23	39,053.42	9,120.14	10,204.78	8,725.00	39,139.12



Rs. In Lakhs

Sl. No.	Particulars	Quarter ended			Year ended	Quarter ended			Year ended
		30.06.2025	31.03.2025	30.06.2024	31.03.2025	30.06.2025	31.03.2025	30.06.2024	31.03.2025
		Audited	Audited	Audited	Audited	Audited	Audited	Audited	Audited
		STANDALONE				CONSOLIDATED			
3	Segment Assets								
a)	Transmission	1,59,043.48	1,51,657.58	1,33,379.13	1,51,657.58	1,59,043.48	1,51,657.58	1,33,379.13	1,51,657.58
b)	Metal Forming	34,255.78	33,557.51	33,405.67	33,557.51	55,738.32	52,506.60	46,448.11	52,506.60
c)	Unallocated	60,376.80	60,956.64	60,731.49	60,956.64	50,931.53	52,817.80	54,042.42	52,817.80
	Total	2,53,676.06	2,46,171.73	2,27,516.29	2,46,171.73	2,65,713.33	2,56,981.98	2,33,869.66	2,56,981.98
4	Segment Liabilities								
a)	Transmission	34,394.72	36,206.99	31,329.35	36,206.99	34,394.72	36,206.99	31,329.35	36,206.99
b)	Metal Forming	12,994.86	11,151.25	11,878.49	11,151.25	17,507.93	15,188.32	14,459.43	15,188.32
c)	Unallocated	10,940.47	11,873.11	12,283.44	11,873.11	14,955.62	15,137.77	13,942.48	15,137.77
	Total	58,330.05	59,231.35	55,491.28	59,231.35	66,858.27	66,533.08	59,731.26	66,533.08
5	Capital Employed								
a)	Transmission	1,24,648.76	1,15,450.59	1,02,049.78	1,15,450.59	1,24,648.76	1,15,450.59	1,02,049.78	1,15,450.59
b)	Metal Forming	21,260.92	22,406.26	21,527.18	22,406.26	38,230.39	37,318.28	31,988.68	37,318.28
c)	Unallocated	49,436.33	49,083.53	48,448.05	49,083.53	35,975.91	37,680.03	40,099.94	37,680.03
	Total	1,95,346.01	1,86,940.38	1,72,025.01	1,86,940.38	1,98,855.06	1,90,448.90	1,74,138.40	1,90,448.90

Notes:

- 1 The consolidated / standalone financial results of the Company for the quarter ended 30th June, 2025 have been reviewed by the Audit Committee at their meeting held on 31st July, 2025 and have been approved by the Board of Directors at its meeting held on 31st July, 2025.
- 2 The above financial results of the Company for the quarter ended 30th June, 2025 have been audited by the Statutory Auditors.
- 3 The Consolidated Financial Results includes the financial results of the subsidiaries namely, LGB-USA INC, GFM Acquisition LLC, and LGB Steel Private Limited.
- 4 Exceptional item represents Subsidy received.
- 5 The Code on Social Security 2020 has been notified in the Official Gazette on 29th September 2020. The effective date from which the changes are applicable is yet to be notified and the rules are yet to be framed. Impact, if any of the change will be assessed and accounted in the period in which the said Code becomes effective and the rules framed thereunder are published.
- 6 Previous period figures have been regrouped/reclassified to make them comparable with those of current period.

By order of the Board
For L.G.BALAKRISHNAN & BROS LIMITED

B.VIJAYAKUMAR
EXECUTIVE CHAIRMAN

COIMBATORE
31.07.2025